

Preliminary safety, pharmacokinetics, and antitumor activity of HLD-0915, a first-in-class oral RIPTAC™ binding androgen receptor (AR) and bromodomain 4 (BRD4), in patients with metastatic castrate resistant prostate cancer (mCRPC)

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#### **AACR-NCI-EORTC MOLECULAR TARGETS AND CANCER THERAPEUTICS**

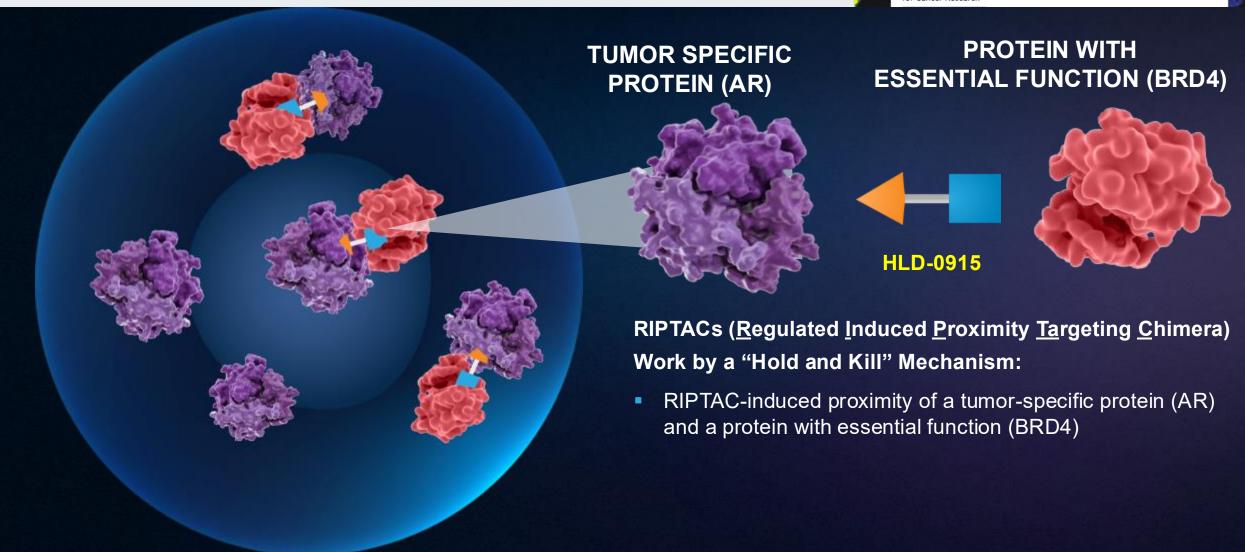
## **Disclosure Information**



- Advisory Board Consulting: Janssen, Intellisphere, AVEO, Exelixis, Eisai,
   Pfizer, Tolmar
- Honoraria: Medscape, Binaytara Foundation, Projects in Knowledge, Curio Science, Dava Oncology, IDEOlogy Health, Mashup Media, MJH Life Sciences
- Institutional Funding: Bayer, Bristol Myers Squibb, Eisai, Halda Therapeutics

# RIPTACs Leverage Ternary Complex Formation for Selective Tumor Cell Killing



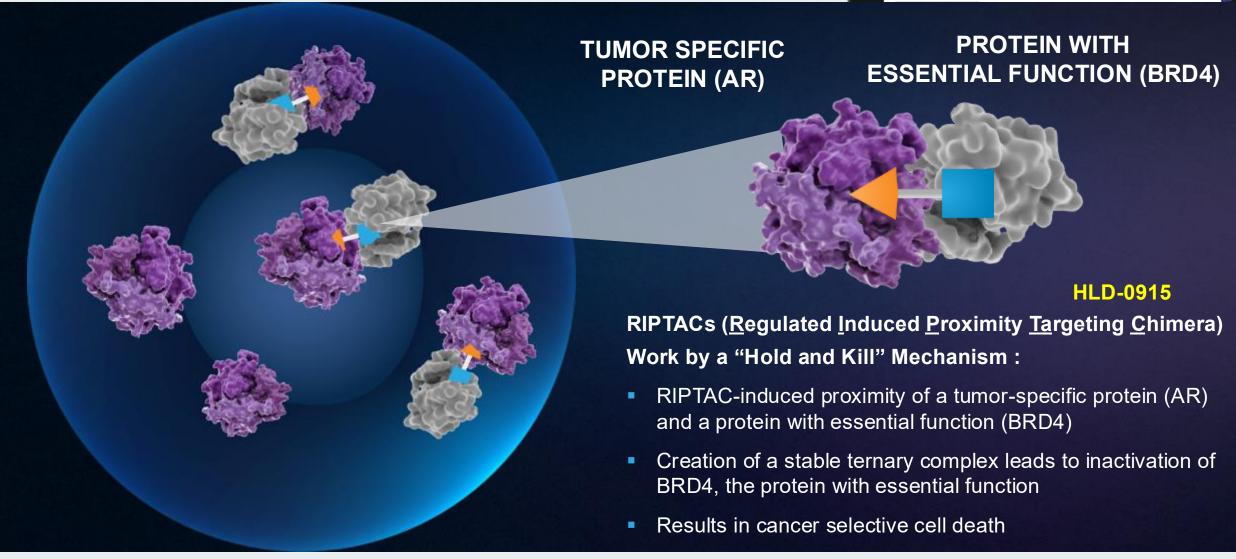


# RIPTACs Leverage Ternary Complex Formation for Selective Tumor Cell Killing







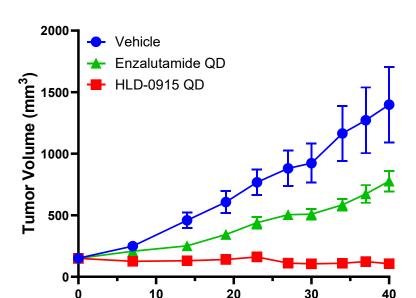


# **HLD-0915 Demonstrates Regressions Across Preclinical CRPC Models**



#### **Castrate VCaP Model**

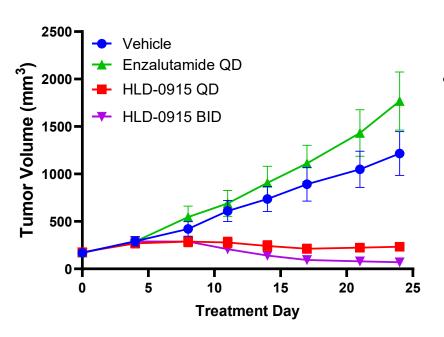
(AR<sup>amp</sup>, V7+, TP53<sup>R248W</sup>, low enzalutamide sensitivity)



**Treatment Day** 

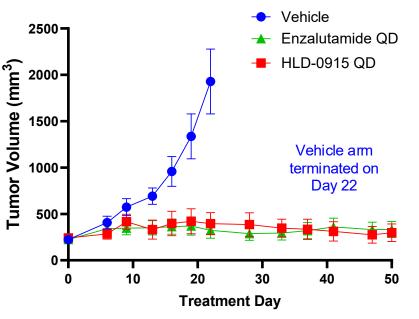
#### **Castrate LNCaP95 Model**

(AR<sup>T878A</sup>, V7+, androgen independent, enzalutamide resistant)



#### **Castrate LNCaP Model**

(AR<sup>T878A</sup>, enzalutamide sensitive)



HLD-0915 demonstrates oral bioavailability and efficacy consistent with PK/PD

# HLD-0915 Phase 1/2 in mCRPC (NCT06800313)



#### **Study Design**

Phase 1 dose escalation (DE) and backfill Bayesian optimal interval (BOIN)

- Minimum of 3 patients per cohort in DE
- Maximum of 12 in each backfill
- Backfills generally required RECIST-measurable disease

#### **Key Eligibility Criteria**

- Progressive mCRPC with rising PSA on prior treatment (and PSA ≥ 2 ng/mL)
- Prior treatment with at least ≥1 ARPI, and may have had ≤2 prior taxanes and ≤1 RLT
- ECOG 0-1

#### **Milestones**

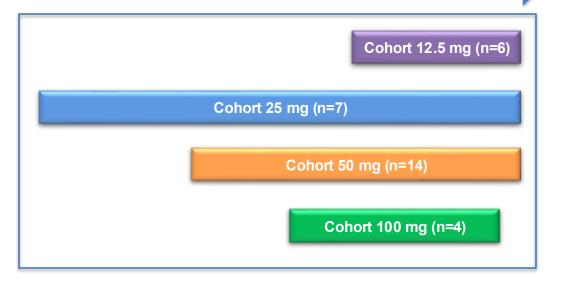
- First patient dosed February 2025
- · Fast track designation granted August 2025

#### **Objectives**

- Safety and tolerability of monotherapy
- PK/PD and efficacy (i.e. PSA, RECIST, ctDNA)
- Determine recommended doses for expansion (RDEs)

# HLD-0915 administered once daily orally in 21-day cycles

Patients dosed as of cutoff date (n=31), including dose escalation and backfill



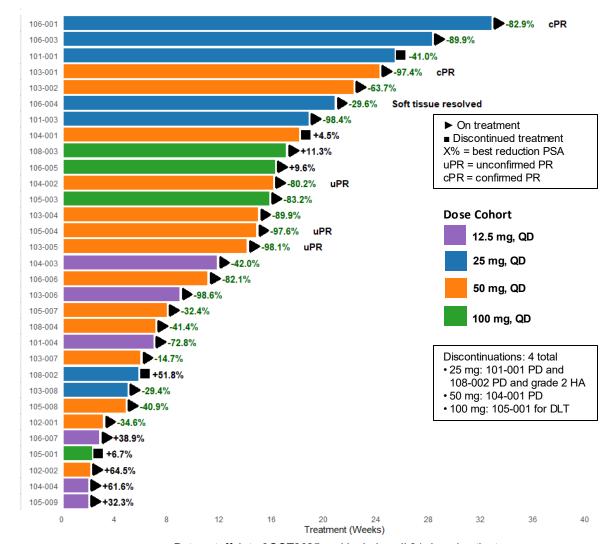
February 2025

October 2025

### HLD-0915 Baseline Demographics, Enrollment, and Duration

40 enrolled, 31 dosed as of 8OCT2025, median duration of follow up = 99 days

Characteristic	N=30
Age, years, median (range)	75 (58-85)
PSA, ng/ml, median (range)	84 (6 to >5000)
Alkaline phosphatase, IU/L, median (range)	88 (41-1016)
Prior lines of treatment for mCRPC, median (range)	4 (1-8)
> 1 prior ARPI, n (%)	17 (57)
1 prior taxane, n (%)	12 (40)
2 prior taxanes, n (%)	6 (20)
Prior Lu-PSMA-617, n (%)	15 (50)
Prior experimental/clinical trial therapy, n (%)	10 (33)
Prior AR degrader, n (%)	2 (7)
Sites of disease involvement, n (%)	N=27*
Bone	18 (67)
Lymph node	8 (30)
Visceral	6 (22)
Lung <sup>‡</sup>	3 (11)
Liver	1 (4)
Peritoneum	2 (7)
Pancreas <sup>‡</sup>	1 (4)



Data cutoff date 8OCT2025, n=30 and excludes 105-009 not yet in EDC

Data cutoff date 8OCT2025 and includes all 31 dosed patients

<sup>\*</sup>Baseline sites of disease involvement not yet available for all patients

<sup>1</sup> patient has > 1 site of visceral involvement

## HLD-0915: Safety Summary and Treatment-Related Adverse Events (TRAEs)







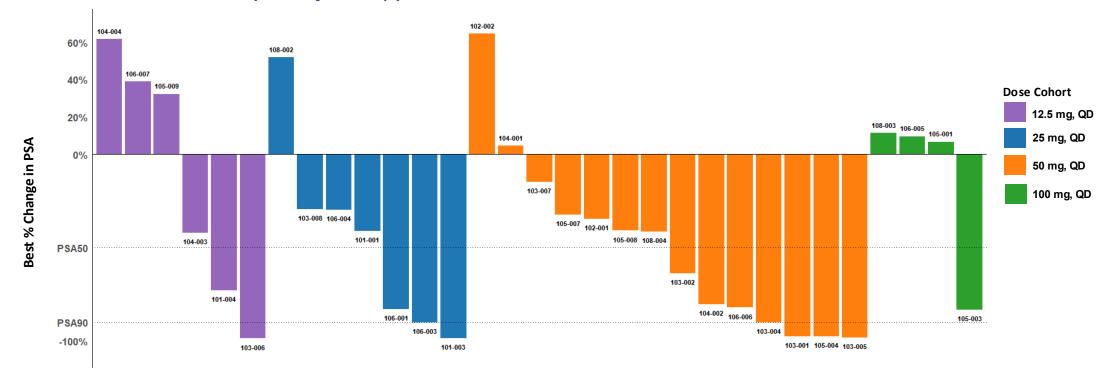
	All pts N=30	<b>12.5 mg</b> N=5	<b>25 mg</b> N=7	<b>50 mg</b> N=14	<b>100 mg</b> N=4
Any-grade TRAE ≥ 10%	8 (27%)	0	2 (29%)	3 (21%)	3 (75%)
Nausea	6 (20%)	0	1 (14%)	3 (21%)	2 (50%)
Anemia	3 (10%)	0	1 (14%)	1 (7%)	1 (25%)
Fatigue	3 (10%)	0	1 (14%)	0	2 (50%)
≥ G3 TRAE, total	3 (10%)	0	1 (14%)	0	2 (50%)
Lymphocyte decreased	1 (3%)	0	1 (14%)	0	0
Hypertriglyceridemia	1 (3%)	0	0	0	1 (25%)
AST increased	1 (3%)	0	0	0	1 (25%)
ALT increased	1 (3%)	0	0	0	1 (25%)
Bilirubin increased	1 (3%)	0	0	0	1 (25%)
Serious TRAE	1 (3%)	0	0	0	1 (25%)
TRAE led to treatment discontinuation	2 (7%)	0	1 (14%)	0	1 (25%)
TRAE led to hospitalization or death	0	0	0	0	0

- MTD not reached
- 1 DLT at 100 mg dose for increased ALT, AST, and total bilirubin in a patient with common bile duct dilation near enlarging pancreatic cyst and necrotic lymph node, consistent with external bile duct obstruction
- All ≥ G3 TRAEs were reversible

Data cutoff date 8OCT2025, n=30 and excludes 105-009 not yet in EDC

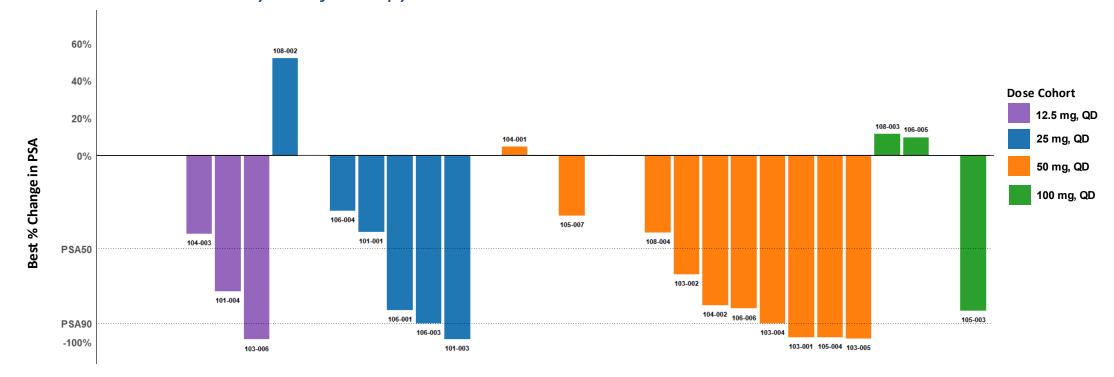
### **HLD-0915: Best Reduction in PSA in All Dosed Patients**

N=31, Majority of patients have PSA reductions, 13/31 patients  $\geq$ PSA<sub>50</sub> and 7/31 patients  $\geq$ PSA<sub>90</sub> 22/31 patients have received  $\geq$ 2 cycles of therapy



### **HLD-0915**: Best Reduction in PSA for Patients with ≥2 cycles of therapy

N=22. Median time to first PSA50 is 37 days (between 1-2 cycles) 22/31 patients have received ≥2 cycles of therapy



	12.5mg	25mg	50mg	100mg
PSA50	2/3 (66%)	3/6 (50%)	7/10 (70%)	1/3 (33%)
PSA90	1/3 (33%)	2/6 (33%)	4/10 (40%)	
			Selected as RDEs	Data cutoff date 8OCT2025 and includes all 31 dosed patients

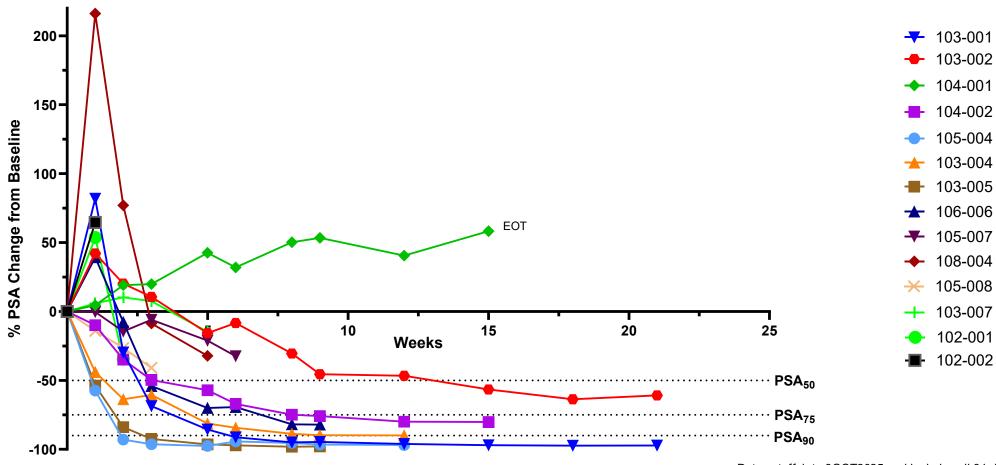
# HLD-0915: 50mg PSA Kinetics Show Encouraging Depth and Durability







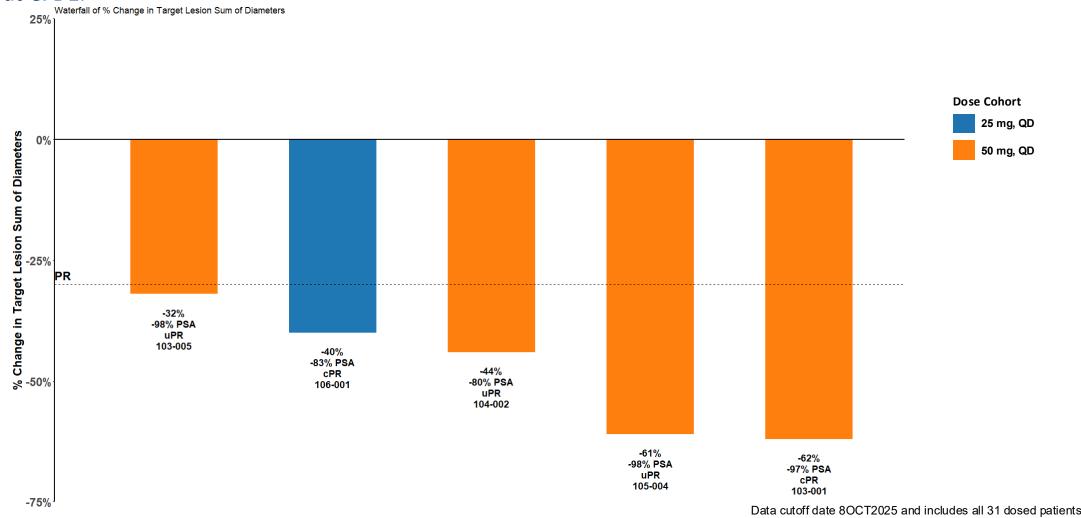
Initial PSA increase observed in some patients. Median time to PSA50 = 35 days at 50 mg.



Data cutoff date 8OCT2025 and includes all 31 dosed patients

# HLD-0915: Best Change in Target Lesion Sum of Diameters and PSA for All Patients with RECIST Evaluable Disease and On-treatment Scan – 5/5 Patients with PR

An additional patient (106-004) at 25 mg with soft tissue/bone target lesion had resolution of soft tissue disease by C4D1 confirmed at C7D1.



## **HLD-0915: 25 mg Cohort Radiographic Responses**

106-001: cPR, PSA -82.9%, ctDNA -97.6% -35% reduction at C4D1, -40% at C7D1, -37% at C10D1

Baseline scan: 8.3 cm peritoneal mass

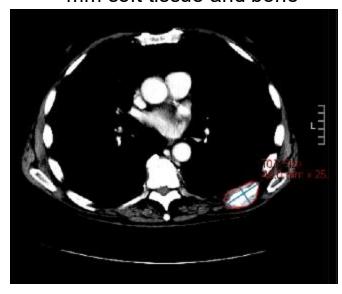


27 weeks C10D1: 4.8 cm cPR

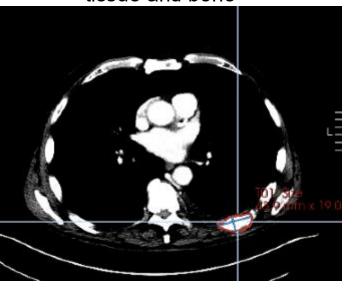


106-004: PSA -29.6%, ctDNA -70.4%
Resolution of soft tissue surrounding bone response by C4D1 confirmed at C7D1

Baseline scan: 49 X 25 mm soft tissue and bone



C7D1: 44 X 19 mm soft tissue and bone



## **HLD-0915: 50 mg Cohort Radiographic Responses**

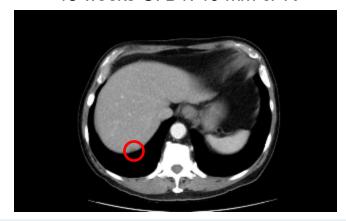
103-001:

**cPR, PSA -97.4%, ctDNA -99.8%** -54% at C4D1 and -62% at C7D1

Baseline scan: 26 mm liver mass



18 weeks C7D1: 10 mm cPR



104-002:

*uPR, PSA -80.2%, ctDNA -94.4%*-44% reduction by C4D1

Baseline Scan, 27 mm lymph node



9 weeks C4D1, 15 mm PR



103-005: uPR, PSA -98.1%, ctDNA -98% -32% reduction by C4D1

Baseline Scan, 35 mm aortocaval lymph node



9 weeks C4D1, 22 mm PR



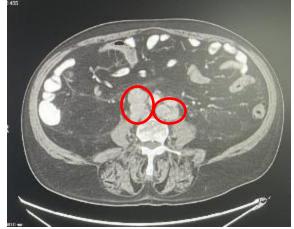
## HLD-0915: 50 mg Cohort Radiographic Responses

105-004: uPR, PSA -97.6%, ctDNA pending

-61% at C4D1

Baseline scan

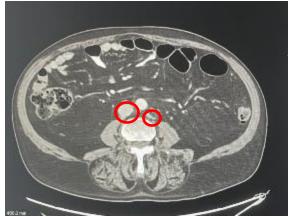






9 weeks C4D1 PR

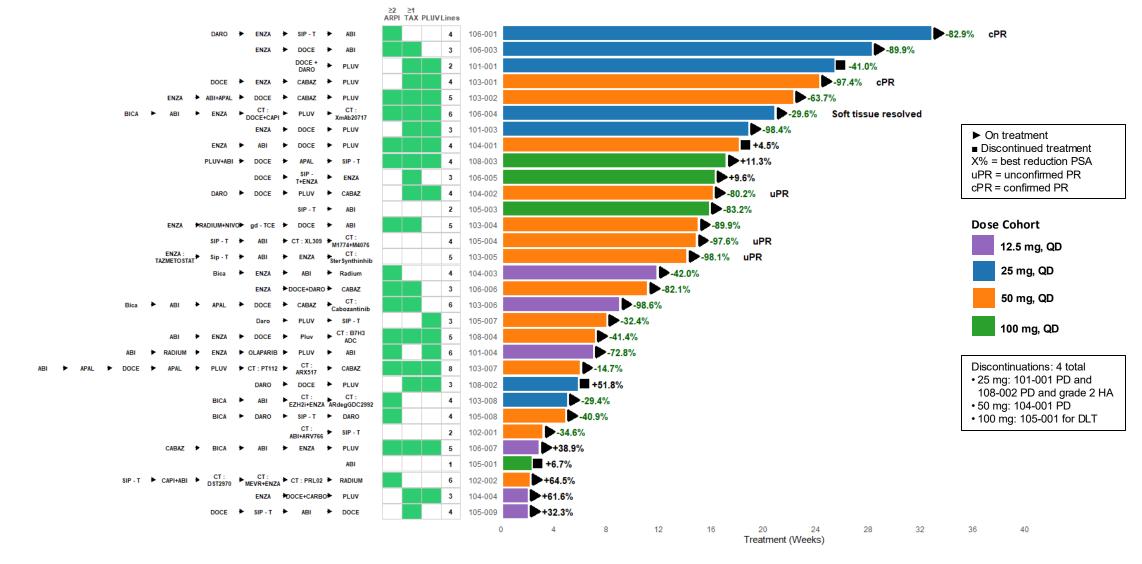






### HLD-0915: Activity Observed After Prior ARPIs, Taxanes, and Lu177-PSMA-617

N=31, Enrollment ongoing and median duration of follow up 99 days



Data cutoff date 8OCT2025 and includes all 31 dosed patients

### HLD-0915: PSA Responses Across Doses in Heterogeneous Adverse Molecular Features

N=31, Activity observed in patients with AR amplification, AR LBD mutations, AR-v7, and tumor suppressor gene mutations (including TP53, PTEN, RB1, NF1, ARID1A, ARID2, and others)



## **HLD-0915: Efficacy Summary**





### PSA50, PSA90 and RECIST Responses Overall and for patients with ≥2 cycles of treatment

HLD-0915 Dose Cohort N=31 received at least 1 dose study drug	PSA50 Response Rate N=31 received at least 1 dose study drug	PSA90 Response Rate N=31 received at least 1 dose study drug	PSA50 Response Rate N=22 with at least 2 cycles	PSA90 Response Rate N=22 with at least 2 cycles	RECIST Soft Tissue Response Rate N=5 with measurable disease and at least 1 on treatment scan
12.5 mg (6)	2/6 (33)	1/6 (17)	2/3 (66)	1/3 (33)	N/A
25 mg (7)	3/7 (43)	2/7 (29)	3/6 (50)	2/6 (33)	1/1 (1 additional with soft tissue resolution)
50 mg (14)	7/14 (50)	4/14 (29)	7/10 (70)	4/10 (40)	4/4
100 mg (4)	1/4 (25)	0	1/3 (33)	0	N/A
Total	13/31 (42)	7/31 (23)	13/22 (59)	7/22 (32)	5/5 (100) (1 additional with soft tissue resolution)

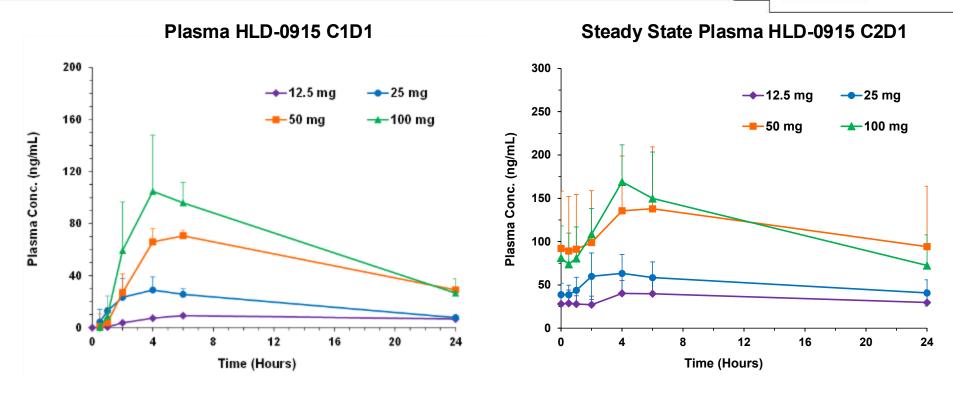
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# Dose Proportional Exposure at 12.5, 25, and 50 mg, Less than Dose Proportional at 100 mg









- 50 mg is significantly different than 25 mg; C<sub>max</sub> and AUC p<.01</p>
- Plasma T<sub>max</sub> generally 4-6 hours post-dose and consistent across dose levels; Steady-state exposure is reached by C2D1
- Accumulation to steady-state ranges from 2 to 5-fold for AUC<sub>0-24hr</sub> and consistent across dose levels

## **Conclusions**



- HLD-0915 orally once daily is well tolerated with minimal and manageable TRAEs
  - Majority of patients continue to receive study treatment
- HLD-0915 has demonstrated encouraging activity across all doses tested
  - PSA50 responses observed at all doses
  - PSA90 responses observed at 12.5, 25, and 50 mg
  - PRs in 5/5 patients with RECIST-measurable disease
  - Activity is observed in patients with AR and non-AR genetic alterations
- 25 mg and 50 mg have been selected for dose expansion to determine the dose for registrational studies
- The encouraging safety and anti-tumor activity is proof of concept for RIPTACs in other tumor types

Data cutoff date 8OCT2025 and includes all 31 dosed patients

## **Acknowledgements**



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